

Global Gateway and Private sector engagement- Energy

**Scaling up the Global Gateway:
Accelerating the Global Energy Transition**

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Dialogue with the private sector

The EU is engaging with the EU Private Sector to integrate their feedback into its priorities

1 BUSINESS ADVISORY GROUP

- 19 entities in the Climate and Energy sector
- SolarPower Europe is providing the secretariat
- helped to move from policy to concrete operational improvements, ensuring that EU instruments are designed with business realities in mind

2 BUSINESS FORUMS

- More than 20 events from 2021
- forthcoming events until April 2027

https://international-partnerships.ec.europa.eu/news-and-events/events_en

3 DIALOGUE

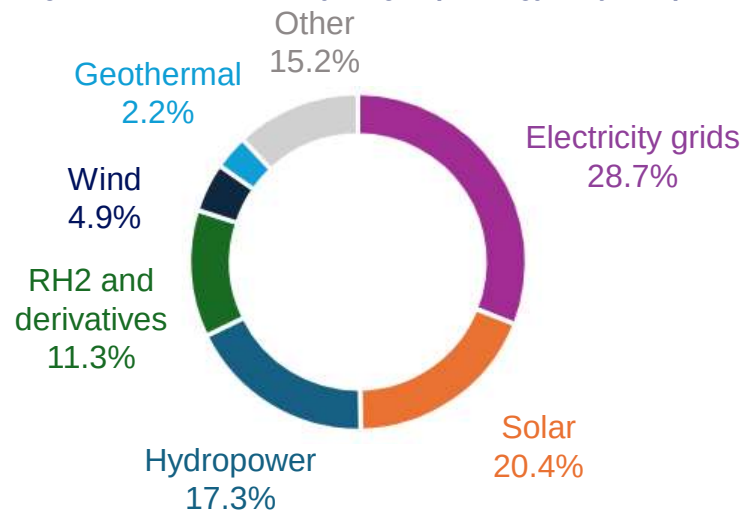
- Continuous dialogues and collaboration with **Energy Associations**
- Dialogue with many **companies** already

EU focus on renewable energy and the green energy transition

Energy is a central part of the Global Gateway

- Energy represents **21% of Global Gateway Flagship projects (2023-25)** and a substantial part of INTPA investments.
- INTPA is mobilizing **over EUR 4 billion** for energy cooperation for 2021-2027 (EUR 2.4 bn for Sub Saharan Africa, EUR 1.268 bn for ASIAPAC, and EUR 0.43 bn for LAC).

Figure 3. Global Gateway Flagship Energy Projects (2023-2025)



Africa EU Green Energy Initiative in Africa (AEGEI)

- In Africa, **EUR 20 billion, including EUR 3.4 billion in EU grants**, are supporting energy investments as part of the TEI Africa-Europe Green Energy Initiative (AEGEI).
- In a **Team Europe approach** together with 12 Member States as well as the EIB and the EBRD, AEGEI will deploy **50GW** and support **100M people** in gaining access to energy by 2030.

EU Toolbox for Private Sector Engagement

1. Public-private dialogue & investment facilitation

Connecting companies, partner governments and Team Europe.

2. Technical assistance & policy/regulatory cooperation

Preparing projects and improving the conditions for investment.

3. Guarantees, blending & de-risking finance

Reducing risks and mobilising private capital.

4. Investment ecosystem & institutional capacity

Strengthening administrations, regulation and investment frameworks.

5. Team Europe financing: DFIs, EIB & European Credit Agencies

Combining European financial and export-support capabilities.

6. Trade & investment agreements and market access

Improving legal certainty, market access and long-term investment conditions.



EU companies can benefit from Global Gateway support

Multiple instruments are already actively supporting Energy sector

360 DEGREE APPROACH WITH KEY ENVIRONMENTAL AND SOCIAL SAFEGUARDS



EARLY-STAGE SUPPORT

GLOBAL GATEWAY EARLY-STAGE INVESTMENT MECHANISM

- Objective: Use EU know-how, experience and technology to help strategic and promising infrastructure projects proposed by EU companies progress from initial planning and feasibility towards implementation and financing.
- **First call** (closed March 2026- applications currently under evaluation)



DE-RISKING AND PROJECT PREPARATION

EFSD+ GUARANTEES

- Objective: to **de-risk investments in challenging markets, crowd in European private capital at scale**, in projects that are **bankable, impactful, sizeable, sustainable and development-oriented**.
- **Open Architecture EFSD+ guarantees for energy:** AFD-AccelerET, KfW Green Energy for Africa and Asia, EDFI RET, AECID/Cofides SOL, CDP-RISE
- **EUR 6 billion** of EFSD+ guarantee signed, $\frac{1}{4}$ for energy



COORDINATION BETWEEN EU DFIs AND ECAs

- Objective: to offer more coherent, **competitive financial packages**.
- Our ambition is not only to finance projects, but to **position European companies as long-term strategic partners** in energy transformation.
- By **combining concessional finance, guarantees and export support** in a coherent manner, we aim to **reinforce Europe's collective capacity to deliver** large-scale energy infrastructure projects in partner countries.

The Global Gateway supports EU competitiveness

Win-win partnerships strengthen EU strategic autonomy while advancing European interests and competitiveness.

Accelerate Global Decarbonization

Partner with countries to advance their energy transitions and mobilise investment in a low-carbon future

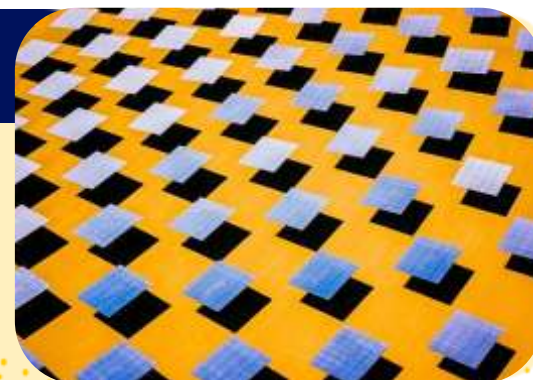
Strengthen EU Strategic Autonomy

Diversify sources of supply, strengthen strategic value chains and enhance resilience in increasingly competitive global markets



Promote EU competitiveness and private sector

Enable European energy and clean-tech companies to compete, invest and grow in international markets



Discussion

